

RETURN TO:

DATE: 8/17/2020

Ms. Suzette Thomas, Council Clerk
Terrebonne Parish Council
P.O. Box 2768
Houma, LA 70361
E-Mail: suthomas@tpcg.org
FAX: 985-873-6521

The application of Sherri Roach
(Name)

of the full age of majority, whose primary residence and permanent mailing address,
email address, and phone # is :

306 E Woodlawn Ranch Road Houma LA 70363

sherri.b.roach@ms.com; 985-381-1863

Applicant wishes to qualify for appointment as a member of Recreation Modernization
Task Force (Name of
Board/Commission) in this Parish, and states the following:

- A. Applicant has maintained their primary residence in the Parish of
Terrebonne at 306 E Woodlawn Ranch Road
(current address)
for 22
(number of consecutive years)
- B. Applicant resides in and is a registered voter of council district number
1.
- C. Applicant, applying for membership to the Fire Protection District
Board, is a resident property taxpayer in his/her respective district.
- D. Applicant has not been convicted of a felony.
- E. To the best of his/her knowledge, Applicant will receive no personal
economic benefit by serving on Recreation Modernization Task Force
(Name of Board/Commission)
- F. To the best of his/her knowledge, no member of applicant's immediate
family will receive any personal economic benefit from applicant's
service on Recreation Modernization Task Force
(Name of Board/Commission)
- G. Applicant is aware of the meeting requirements of Recreation Modernization Task Force
(Name of Board/Commission)
- H. Applicant shall be a Terrebonne Parish registered voter.

*A copy of your resume shall be attached for our consideration

Sherri Roach Digitally signed by Sherri Roach
Date: 2020.08.17 09:04:26 -05'00'
(Signature of applicant)

*Providing false information on this application is grounds for immediate
removal from any board or commission.*

1. "personal economic benefit" for purposes of this application, means that no applicant or his immediate family will receive any economic benefit from the applicant's service on said Board or Commission. Simply put, the applicant's actions/transactions while serving on the Board/Commission may result in profits for himself or his immediate family. A per diem received by applicant for his/her service on any board or commission does not constitute personal economic benefit within the meaning of provision E.

2. "immediate family" for purposes of this application means his children, the spouses of his children, brothers, sisters, parents, spouse, and the parents of his spouse.

3. If any applicant is not aware of the meeting requirements of the particular Board/Commission to which he/she is applying for membership, he/she should determine this information by contacting a Board/Commission member or by contacting the office of the Council Clerk.

01/05/11

Sherri Roach is a Financial Advisor for The Emerson Team at Morgan Stanley who works with professionals and business owners to help them make informed and confident decisions about their plans for retirement and the growth and preservation of their assets. Sherri believes that the team's comprehensive knowledge base and experience along with Morgan Stanley's position as one of the largest, most established wealth management businesses in the industry allows them to provide their clients with tailored solutions for all aspects of their financial lives.

Sherri joined Morgan Stanley's predecessor firm Legg Mason in 1989 and earned her Certified Financial Planner designation in 1999. As the team's Financial Planning Specialist, her primary role on the team is to work with the team's clients to create a personalized wealth management strategy to help them prepare for a successful financial future. Her focus is retirement planning and she helps develop customized retirement plans designed to meet the client's specific vision for their retirement lifestyle.

Sherri holds a BA in Business Administration. She is active in the Houma community where she has been a member of the board of several non-profits and humanitarian organizations such as the Rotary Club of Houma, Terrebonne Foundation for Academic Excellence, Keep Terrebonne Beautiful, the Women's Business Alliance and Junior Auxiliary. She is past president of the Rotary Club of Houma and Past Committee Chair of the Women's Business Alliance. Currently she holds the office of Vice-President of the Board for the Terrebonne Foundation for Academic Excellence and is a member of the Houma Rotary Club Foundation board as well as a volunteer for the Terrebonne Parish School Board Facility Strategic Task Force.